PRESS RELEASE

A2A – New 5-year revolving credit line of 600 million euros signed with a pool of Domestic and International banks. The transaction enhances A2A Group's financial flexibility.

Milan, April 22, 2013 – Today, A2A S.p.A. has signed an agreement for a new 5-year revolving credit line of 600 million euros aimed at replacing the so far unused credit facilities expiring in the next 24 months.

Following the transaction, the overall available credit lines amount to 1,640 million euros. Their average duration is 3.6 years, and it ensures A2A Group a significant financial flexibility.

Nine European banking Groups took part in the transaction – six of them are Italian banks.

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