A2A SUCCESSFUL CONCLUSION OF THE PARTIAL CASH TENDER FOR BONDS MATURING 2019 AND 2021

Milan, 2 December 2016. A2A is pleased to announce the successful conclusion of the partial cash tender for bonds maturing November 28, 2019 (€ 750.000.000 4.500 per cent. ISIN: XS0859920406) and January 10, 2021 € 500.000.000 4.375 per cent. ISIN: XS0951567030), announced on 25 November.

The aggregate nominal amount tendered was equal to € 302.241.000, corresponding to 24,18% of the total amount outstanding of two bonds. The Company has accepted offers for an amount of € 252.495.000, which will be paid on December 6, using the Group's financial resources.

This transaction allows A2A to implement its medium-long term financial strategy aimed at actively and efficiently managing the repayment of the Group's debt profile, while improving the average debt maturity and average cost of debt.

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