PRESS RELEASE

Milan, 22 december 22015. On the request of the shareholders of Linea Group Holding, A2A has extended the binding offer for the establishment of an industrial partnership that involves the entrance of A2A into the share capital of LGH with a 51% share.

The last few weeks have in fact seen a profitable sharing of the objectives that have resulted in a strengthening of the basis on which to construct the new joint industrial challenge.

The expiry of the terms for acceptance of the offer is scheduled for 12 January 2016, in order to allow the shareholders to complete the last steps in the approval process; over the following weeks, and hopefully by the end of January, the preliminary activities will be carried out to allow for the definitive conclusion of the operation.

Contacts:

A2A - Media Relations
Tel. 02 7720.4582 - ufficiostampa@a2a.eu
A2A - Investor Relations
Tel. +39-02 7720.3974 - ir@a2a.eu
www.a2a.eu

LGH – Media Relations
Tel. 0372 802141
relazioniesterne@lgh.it
www.lgh.it

Duty to notify the public in accordance with Consob decision no. 11971 of 14/5/1999 as amended.