



THE MULTI-UTILITY OF THE NORTH IS BORN **JOINT DEED OF MERGER AND SPIN-OFF SIGNED**

Milan, 25 June 2018

With reference to the industrial and corporate partnership project (the “**Merger Project**”) launched by ACSM-AGAM S.p.A. (“**ACSM-AGAM**”), ASPEM S.p.A. (“**ASPEM**”), AEVV S.p.A. (“**AEVV**”), AEVV Energie S.r.l. (“**AEVV Energie**”), LARIO RETI HOLDING S.p.A. (“**LRH**”), Acel Service S.r.l. (“**Acel Service**”), Lario Reti Gas S.r.l. (“**LRG**”) and A2A S.p.A. (“**A2A**”) and following on from the various press releases issued, amongst others, on 23 January, 15 March, 16 May and 20 June 2018, please note that as of today, the following are entered into: (i) the deed of merger by acquisition by ACSM-AGAM of A2A Idro 4 S.p.A., ASPEM, AEVV Energie, ACEL Service, AEVV and LRG (the “**Merger**”); and (ii) the deed of partial spin-off of A2A Energia S.p.A. to the benefit of ACSM-AGAM (mainly concerning the Varese province “mass market customers” business unit) (the “**Spin-Off**”), in implementation of the resolutions of Merger and Spin-Off passed by the competent bodies of each of said companies, made available to the public together with the Merger Project and the specific Directors’ Report.

1 July 2018 is confirmed as the date of effect of the Merger and Spin-Off operations, following registration of the deeds with the competent Companies Houses. All accounting and tax implications will also take effect from that date.

Immediately after the aforementioned effective date of the Merger and Spin-Off, the contribution in kind of business units for the benefit of certain companies controlled by ACSM-AGAM will be completed, instrumental to completing the Company’s corporate and industrial reorganisation project following the Merger and Spin-Off, which have already been communicated to the market.

FOR INFORMATION

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