PRESS RELEASE

Milan, 6 May 2012 – A2A informs that the following agreements have been executed on May 5th, 2012:

(i) An agreement between A2A and Delmi, on one side, and EDF, on the other side, that partially amends the agreement entered into by the same parties on February 15th, 2012 by providing for the increase of the purchase price to be paid by EDF for the 50 per cent stake of Transalpina di Energia held by Delmi from Euro 704,372,600 to Euro 783,748,900 and Delmi's undertaking to pay to EDF an amount equal to 50 per cent of the increase of the MTO to be carried out by EDF on Edison's shares at Euro 0,89 per share (instead of Euro 0,84 per share) up to a maximum amount of Euro 25,100,000;

(ii) An agreement between A2A and Delmi, on one side, and Edison and Alpiq, on the other side, that partially amends the agreement entered into by the same parties on February 15th, 2012 by providing for the increase of the purchase price to be paid by Delmi to Edison for its 50 per cent of Edipower from Euro 604,372,600 to Euro 683,748,900 resulting in an increase of the aggregate purchase price for the 70 per cent of Edipower, from Euro 804,372,600 to Euro 883,748,900.

The completion of the sale of Transalpina di Energia is subject to the authorization of the EU Commission; the completion of the sale of Edipower is subject to the completion of the sale of Transalpina (the authorization of the Italian antitrust authority has already been issued).

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