



PRESS RELEASE

A banking syndicate was established to fund the “Edipower Transaction”

Milan, 14 May 2012 – A2A announces that today a banking syndicate composed of 9 banks has undertaken to conclude a 1,250 million euro funding contract with its subsidiary Delmi. The aim of this contract is to allow Delmi to buy Edipower and to repay the shareholder loan taken out by Edipower.

The total amount of the loans provided by the banks significantly exceeds the amount requested.

The funding should be closed by the end of this month.

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Duty to notify the public in accordance with Consob decision no. 11971 of 05/14/1999 as amended.