PRESS RELEASE – July 30, 2012

A2A received a binding offer from KKR Global Infrastructure Investors L.P. (KKR) for the sale of 100% of the French Company Coriance

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The offered price for 100% of the equity is 76.5 million euros

The transaction will enable A2A to reduce its net debt by approximately 160 million euros and will result in a gain of more than 30 million euros

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Milan, July 30, 2012. A2A S.p.A. received from KKR Global Infrastructure Investors L.P. (KKR) a binding offer for the acquisition of A2A Coriance sas.

The offered purchase price is €76.5 million for the 100% of the shares of Coriance. The share purchase agreement will be finalized as soon as some preliminary requirements by the French Law will be fulfilled.

In 2011, the Coriance Group achieved a turnover of approximately €100 million, with an EBITDA of €17.6 million. As of June 30, 2012, the consolidated net financial position of the Coriance Group amounted to €88.4 million. The Enterprise Value of the transaction corresponds to more than €160 million.

A2A had acquired Coriance in 2008; during the last four years, Coriance increased its revenues by more than 50%, and the EBITDA more than doubled, while the Group consolidated its competitive positioning.

The sale of Coriance falls within A2A's strategic objectives of improving its economics and financial position. Thanks to this transaction, A2A will improve its net debt by approximately €160 million and will accrue earnings for more than €30 million. The accounting effects of the transaction will impact A2A's financial statements in the second half of 2012.

As soon as the agreement will be executed, the sale will be exclusively subject to the approval of the competent Antitrust Authority.

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***A2A** is the largest multi-utility in Italy. The **A2A** Group operates in the energy sector in four areas of activity: energy (production of electrical power and sale of electrical power and gas), environment (collection and processing of urban and industrial waste), heat (cogeneration and district heating for urban use) and networks (distribution of electrical power and gas, and integrated water cycle). The Group also has a presence abroad through operations in the major European electricity and gas markets, hydroelectric power production, distribution of electrical power in the Balkans, and construction of waste processing plants in various European countries. In 2011, the Group recorded a turnover of 6.2 billion euros. **A2A** is listed on the Italian Stock Exchange.*

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Duty to notify the public in accordance with Consob resolution no. 11971 of 14 May1999 as amended.