PRESS RELEASE

Giussago, 19 September 2012 – The Management Board of A2A met today under the chairmanship of Mr. Graziano Tarantini, and approved the adoption of a Bond Issue Programme (Euro Medium Term Note Programme) for a maximum amount of 2 billion euro.
The Programme will be listed on the Luxembourg Stock Exchange: the filing of the prospectus is expected by the next few weeks.
The adoption of the EMTN is part of the broader A2A Group's financial strategy, which is aimed at extending the average life of debt and at maintaining an appropriate financial flexibility to support the company's rating.
The bonds to be issued on the basis of the Programme will be placed to institutional investors.

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Duty to notify the public in accordance with Consob decision no. 11971 of 05/14/1999 as amended.