PRESS RELEASE

Milan, 17 March 2023 – We communicate that today – following the approval of the Board of Directors and against the granting of an exclusive right – a non-binding offer has been formalised to enter into the share capital of *EGEA – Ente Gestione e Ambiente S.p.A.* with an absolute majority participation (50.1%) through a capital increase. The indicative Enterprise Value range currently foreseen for 100% of the asset is between 560 and 605 Euro mn to be possibly confirmed with a binding offer by the 15th of May 2023, in case of positive outcome of the due diligence to be started in the next days. The exclusivity period will be granted for the duration of the due diligence.

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