

PRESS RELEASE

The Board of Directors of A2A S.p.A. approved a framework resolution for the issue of notes

Milan, June 15, 2023 – The meeting of the Board of Directors of A2A S.p.A. held today, passed a framework resolution authorising the issue, by 30 April 2026, of one or more unsubordinated, unsecured and nonconvertible notes up to an aggregate amount of Eur 1,65 billion, under its EMTN Programme - established in 2012 - whose size will be increased from Eur 6 billion to Eur 7 billion in the context of the annual update.

Under the Programme, A2A has the possibility to also issue both green and sustainability-linked bonds.

For the purposes of the above, the Chairman and the Chief Executive Officer have been, severally and not jointly, vested by the Board of Directors with the power to implement, subject to market conditions, the Board's resolution in compliance with the limits set forth therein.

The proceeds of these notes, where appropriate, may be used, inter alia, to finance and/or refinance the Group's investments and/or maintain adequate levels of liquidity, as well as for the purpose of one or more liability management transactions. Today's resolution is part of the A2A Group's medium-term financial strategy aimed at efficiently managing the Group's future debt maturities, lengthening the average life of debt and supporting the credit rating.

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