



A2A, syndicated Green Loan of 600 Million of Euro to support the Electricity Network development

The transaction will finance the acquisition of the infrastructure in
Lombardy region

Milan, July 10, 2024 - A2A has successfully completed the syndication of a **€600 million term loan facility in Green Use of Proceeds format** to support the transaction, announced in March 2024, for acquiring **the electricity networks in a number of areas of Lombardy**, in the provinces of Milan and Brescia.

This term loan facility allows A2A to strength its liquidity position ensuring flexibility in the Strategic Plan execution.

The bridge loan, with a tenor of 2 years, has been structured as Green Loan in compliance with the Sustainable Finance Framework of A2A, verified by Vigeo Eiris, and with the Green Loan Principles (GLPs) developed by the Loan Market Association (LMA).

Intesa Sanpaolo (IMI Corporate & Investment Banking Division) will act as Sole Underwriter, Global Coordinator, Sole Bookrunner, Mandated Lead Arranger and Green Loan Coordinator whilst Bank of America, BBVA, Banco Santander, BNP Paribas, BPER Banca, CaixaBank, Crédit Agricole Corporate And Investment Bank, Mediobanca, UniCredit will act as Mandated Lead Arrangers and Banco BPM, Natixis, Société Générale as Lead Arrangers. Mediobanca is also the Agent of the deal.

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